

AXA FIXED INCOME FUND (the “Trust”)
- AXA USD-Hedged Global Bond Fund (the “Fund”)

Notice to Unitholders

This notice is important. It requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund dated December 2019, as may be amended and supplemented from time to time (the “Explanatory Memorandum”).

Dear Unitholders,

We refer to the notice dated 27 June 2022 about the proposed termination and subsequent withdrawal of the Securities and Futures Commission (“SFC”)’s authorization of the Fund and the Trust (the “Notice”).

As mentioned in the Notice, under Chapter 11.6 of the SFC’s Code on Unit Trusts and Mutual Funds (the “UT Code”), the Manager is required to publish and distribute interim report containing the information provided under Appendix E to the UT Code to unitholders within 2 months of the end of the Fund’s interim period (which ends on 30 June in each year). As an alternative to the distribution of printed interim report, unitholders may be notified of where such report, in printed and electronic forms, can be obtained within the relevant time frame. As the Termination Date (i.e. 27 September 2022 as stated in the Notice) falls shortly after the due date for issuance of the interim report for the period ended 30 June 2022 (i.e. on or before 31 August 2022), in order to minimize the operational costs, the Manager will rely on the explanatory note (2) to Chapter 11.6 of the UT Code which permits extension of reporting period for the interim report in the case of fund termination and combine the interim report for the preceding interim period with the termination audit of the Fund covering the period from 1 January 2022 to the Termination Date (i.e. 27 September 2022) (the “**Termination Audit Period**”). Please note that no interim report of the Fund will be issued for year 2022.

Please note that electronic copies of the report for the Termination Audit Period (in English only) (the “**Termination Audit Report**”) will be available on the website at www.axa-im.com.hk from 27 January 2023. Hard copy of the Termination Audit Report may also be obtained free of charge

at our office at the below address during normal business hours on any business days from such date.

In addition, the Explanatory Memorandum has been amended by way of the third addendum to include information on the availability of disclosures relating to climate-related risks on www.axa-im.com.hk A copy of the latest Explanatory Memorandum is available on the aforementioned website or available for inspection free of charge at our office at the address below upon request.

Please note that the contents of the aforementioned website have not been reviewed by the Hong Kong Securities and Futures Commission.

Should you have any further queries regarding this notice, please contact the Manager, AXA Investment Managers Asia Limited, Suites 3603-05, 36/F, One Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (telephone: 2285 2000; facsimile: 2285 2999).

AXA Investment Managers Asia Limited

Dated: 26 August 2022