

AXA CAPITAL STABLE FUND
(the “Fund”)

Notice to Unitholders

This notice is important. It requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

The Manager accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund dated March 2022, as may be amended and supplemented by the Addendum dated 19 August 2022 and from time to time.

Dear Unitholders,

We refer to the notice dated 1 June 2023 about the proposed termination and subsequent withdrawal of the Securities and Futures Commission (“SFC”)’s authorization of the Fund (the “Notice”).

As mentioned in the Notice, under Chapter 11.6 of the SFC’s Code on Unit Trusts and Mutual Funds (the “UT Code”), the Manager is required to publish and distribute interim report containing the information provided under Appendix E to the UT Code to unitholders within 2 months of the end of the Fund’s interim period (which ends on 30 June in each year). As an alternative to the distribution of printed interim report, unitholders may be notified of where such report, in printed and electronic forms, can be obtained within the relevant time frame. As the Termination Date (i.e. 1 September 2023 as stated in the Notice) falls shortly after the due date for issuance of the interim report for the period ended 30 June 2023 (i.e. on or before 31 August 2023), in order to minimize the operational costs, the Manager will rely on the explanatory note (2) to Chapter 11.6 of the UT Code which permits extension of reporting period for the interim report in the case of fund termination and combine the interim report for the preceding interim period with the termination audit of the Fund covering the period from 1 January 2023 to the Termination Date (i.e. 1 September 2023) (the “**Termination Audit Period**”). Please note that no interim report of the Fund will be issued for year 2023.

Please note that electronic copies of the report for the Termination Audit Period (in English only) (the “**Termination Audit Report**”) will be available on the website at www.axa-im.com.hk from 15 December 2023. Hard copy of the Termination Audit Report may also be obtained free of

charge at our office at the below address during normal business hours on any business days from such date.

Please note that the contents of the aforementioned website have not been reviewed by the Hong Kong Securities and Futures Commission.

Should you have any further queries regarding this notice, please contact the Manager, AXA Investment Managers Asia Limited, Suites 3603-05, 36/F, One Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (telephone: 2285 2000; facsimile: 2285 2999).

AXA Investment Managers Asia Limited

Dated: 31 August 2023